



MARKET FOR PROCESSED FOODS IN INDIA

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MARKET FOR PROCESSED FOODS

GLOBAL MARKET	¥ 400 trillion
GLOBAL EXPORTS	¥ 24 trillion
INDIAN MARKET	¥ 7.7 trillion
INDIA'S EXPORTS	¥ 600 billion

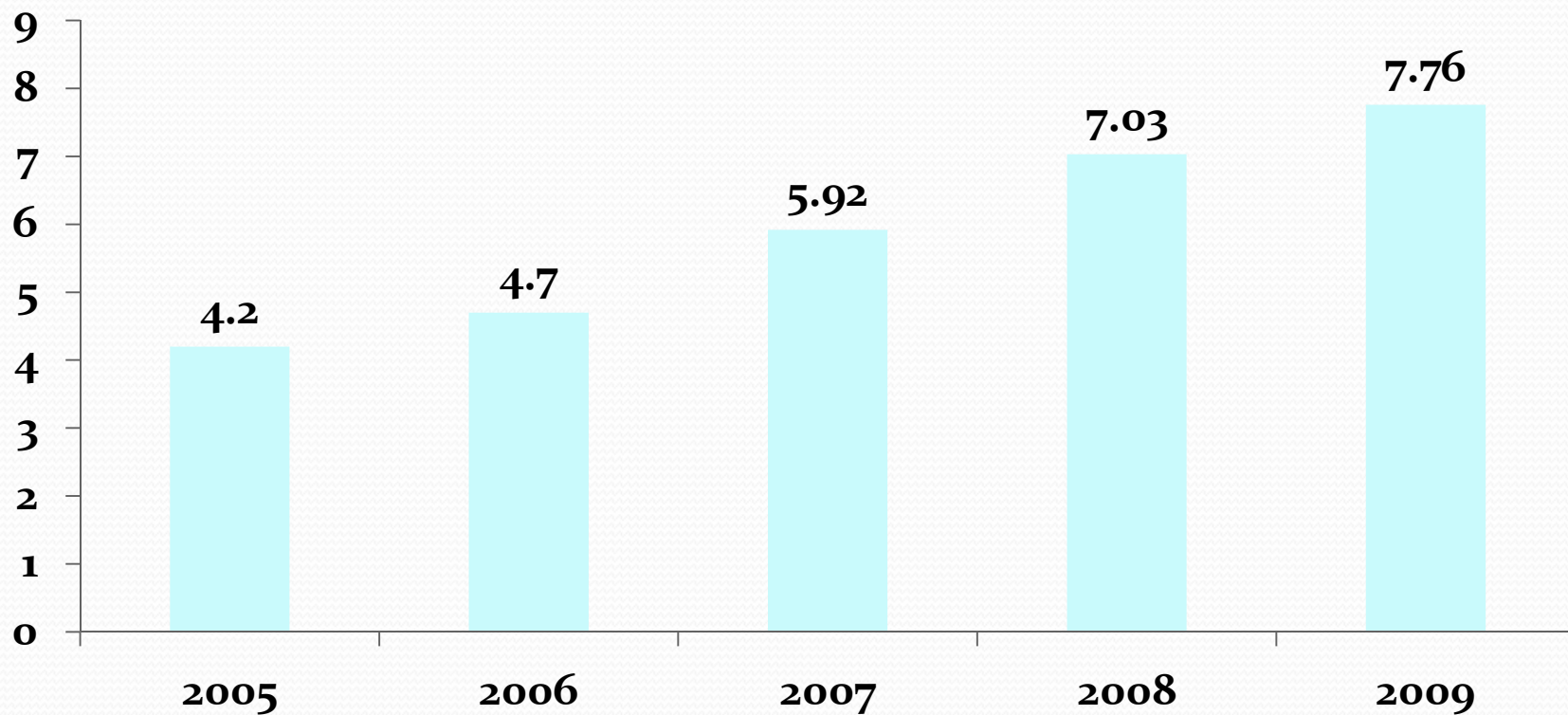
PROCESSING OF AGRICULTURAL PRODUCTION

Malaysia	80
Philippines	78
Brazil	70
China	40
Thailand	30
India	20

PRODUCTION OF SELECT AGRICULTURAL COMMODITIES

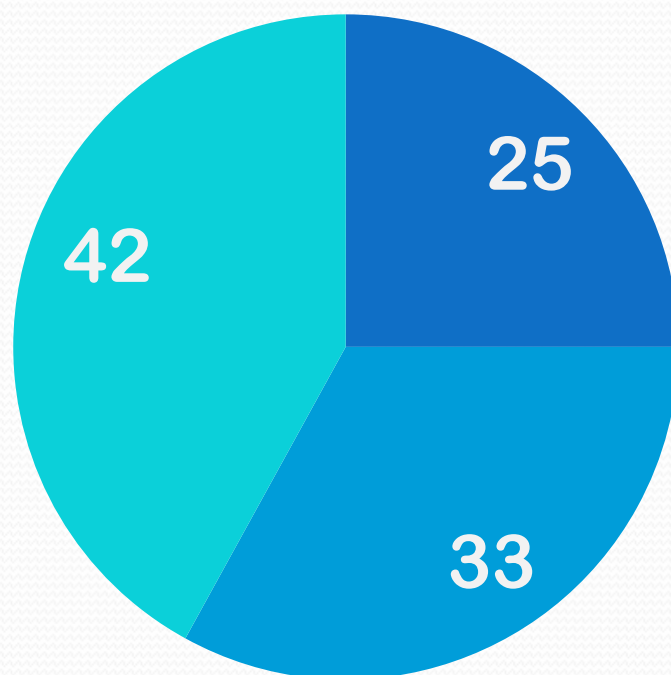
Fruits	80 mil tons
Vegetables	140 mil tons
Milk	115 mil tons
Fish	8 mil tons
Poultry	0.8 mil tons
Eggs	60 billion
Food grains	250 mil tonnes

GROWTH OF FOOD PROCESSING INDUSTRY (In Trillion Yen)



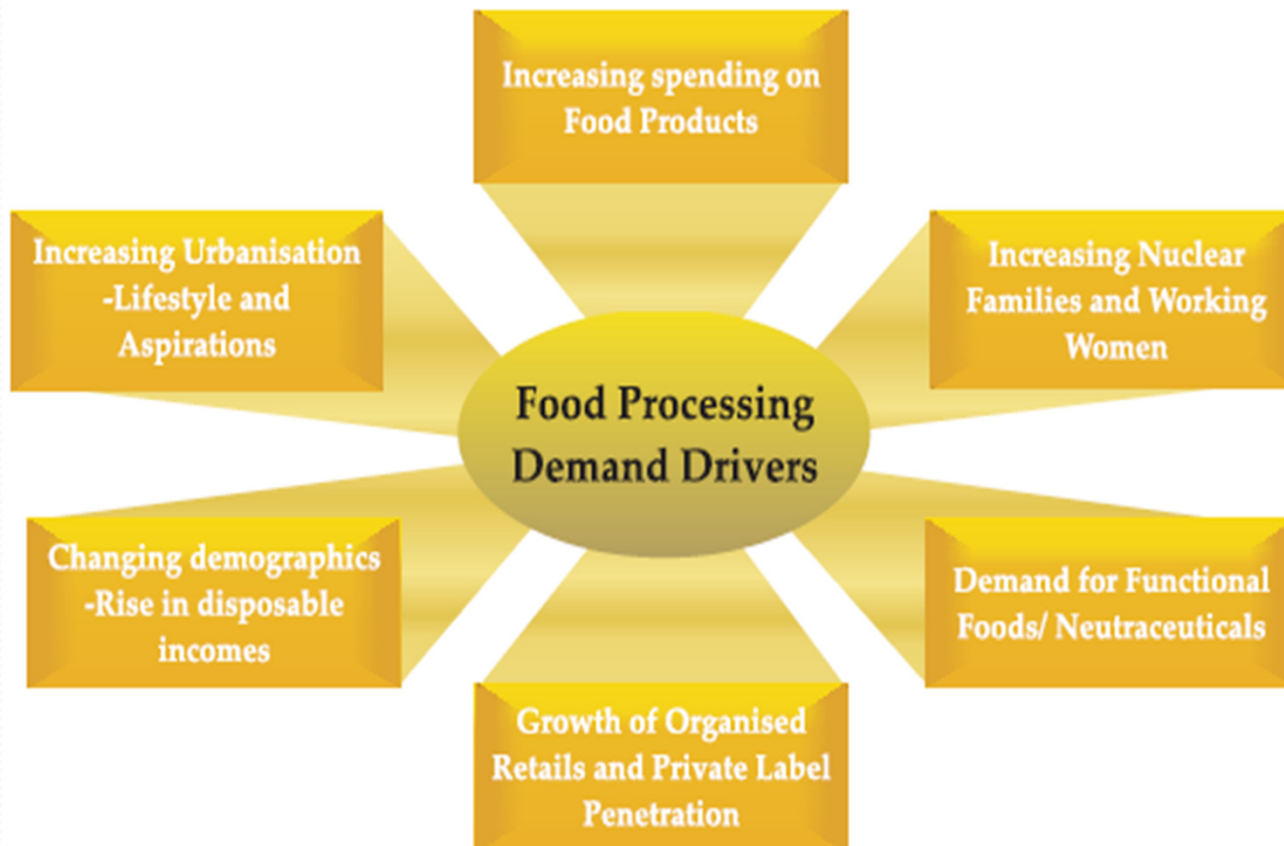
SECTORWISE SHARE IN FOOD INDUSTRY

Share (%)



- Corporate Sector
- Small Scale Sector
- Unorganized Sector

DRIVERS OF DEMAND FOR PROCESSED FOODS



MARKET SIZE OF CORPORATE SECTOR IN PROCESSED FOODS 2010-11

Food	Japanese Yen
Milk Powder and Condensed Milk	58.5 billion
Infant Milk Products	59 billion
Malted Milk Foods	62.8 billion
Ice-cream	21 billion
Flour Milling	215.6 billion
Biscuits	217 billion
Bread	13.3billion
Breakfast Cereals	1.6 billion

Food	Japanese Yen
Wafer and Potato Chips	29 billion
Fruits Juices	36.1 billion
Sauces/Ketchups/jams	17.4 billion
Sugar	1.03 trillion
Confectionery	134 billion
Vegetable Oil	1.8 trillion
Soya Products	339.5 billion
Poultry Products	116.9 billion
Marine Products	1.56 trillion
Soft Drinks	227 billion